

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 3, 2012

REGISTRATION NO.: 26013

BONDS ISSUED BY: The School District of Columbia

AMOUNT OF ISSUE: \$59,710,000.00 (Refunding and Improvement Bonds
Series 2010) (a portion of \$120,000,000 authorized)

COUNTY: Boone

DATE OF ISSUE: April 4, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding \$27,225,000 outstanding general obligation bonds of the District, \$7,500,000, Series 2004A, \$9,235,000 Series 2005A, \$10,490,000 Series 2005B II. For the purpose of completing, without limitation, constructing a new high school; acquiring and developing sites for and constructing a new elementary school; for constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities; making roofing, heating, air conditioning, ventilation and general improvements in numerous buildings; acquiring technology for the District; and constructing and equipping new gymnasiums at existing high schools (\$33,000,000)

Rate of Interest	Amount	Maturity
2.000 %	\$ 5,200,000.00	03/01/2013
1.500 %	800,000.00	03/01/2014
4.000 %	6,500,000.00	03/01/2014
2.000 %	3,000,000.00	03/01/2015
2.000 %	2,740,000.00	03/01/2016
1.750 %	1,000,000.00	03/01/2017
2.000 %	1,815,000.00	03/01/2017
2.000 %	1,175,000.00	03/01/2018
3.000 %	2,205,000.00	03/01/2018
3.000 %	2,225,000.00	03/01/2019
4.000 %	2,490,000.00	03/01/2020
3.500 %	1,315,000.00	03/01/2021
3.500 %	1,545,000.00	03/01/2022
4.000 %	1,790,000.00	03/01/2023
4.000 %	2,050,000.00	03/01/2024
4.000 %	2,320,000.00	03/01/2025
4.000 %	2,490,000.00	03/01/2026
4.000 %	2,670,000.00	03/01/2027
4.250 %	2,855,000.00	03/01/2028
4.250 %	3,055,000.00	03/01/2029
4.375 %	3,265,000.00	03/01/2030
4.500 %	3,485,000.00	03/01/2031
4.500 %	3,720,000.00	03/01/2032

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2023 and thereafter or portions thereof may be redeemed and paid prior to the maturity on March 1, 2022, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$63,537,805.70

INTEREST RATE: 3.0996%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$1,992,198,228.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$267,840,000.00

NOTICE OF ELECTION: I. Not applicable II. Published in the Columbia Missourian on March 24, 2010 and April 4, 2010

DATE OF ELECTION: I. Not applicable II. April 6, 2010

ELECTION RESULTS: I. Not applicable II. Yes - 17,253 No - 5,089

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable